

PATIENT INFORMATION

Date: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Sex:  M  F Age: \_\_\_\_\_

Marital Status:  Single  Married  Widowed  Divorced

Race/Ethnicity: \_\_\_\_\_ Primary Language: \_\_\_\_\_ Email: \_\_\_\_\_

Spouse Full Name: \_\_\_\_\_ Phone: \_\_\_\_\_

EMPLOYMENT/SCHOOL INFORMATION

Employer/School: \_\_\_\_\_ Occupation: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

RESPONSIBLE PARTY INFORMATION (IF PATIENT IS A MINOR)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Email: \_\_\_\_\_

INSURANCE INFORMATION (PLEASE PROVIDE COPY OF INSURANCE CARDS)

Primary Insurance Company: \_\_\_\_\_ Employer: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_ Employer: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_

EMERGENCY CONTACT (NOT LIVING WITH PATIENT)

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

CONSENT TO TREATMENT FINANCIAL RESPONSIBILITY AND ASSIGNMENT OF BENEFITS

- I certify that the information provided is correct and will be used to manage my account and process insurance claims. I am responsible for notifying the provider for any changes in insurances.
- I understand that the insurance is filed as a courtesy to me and there may be differences between my benefits and fees.
- I assign payment of medial benefits to: James R Parker M.D, Parker Sports Medicine and Orthopedics.

I certify that I have read this form and understand its contents.

Patient/Legally Authorized Person: \_\_\_\_\_ Date: \_\_\_\_\_ Relationship: \_\_\_\_\_

REASON FOR VISIT

The reason for today's visit : \_\_\_\_\_

Select area(s) of current pain. Please indicate right, left, or both:

- Finger  R  L      Hand  R  L      Shoulder  R  L      Neck
- Elbow  R  L      Arm  R  L      Foot  R  L      Leg  R  L
- Toe  R  L      Ankle  R  L      Hip  R  L      Back/Spine
- Knee  R  L      Wrist  R  L

Age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Hand Dominance:  Right  Left In pain for how long?: \_\_\_\_\_

Diagnostic Studies:  X-rays  MRI  CT Other: \_\_\_\_\_ **IS this a second opinion?**  Y  N

Location of Injury: \_\_\_\_\_ Date of Injury: \_\_\_\_\_

Who requested that you visit this office?

Doctor (Name) \_\_\_\_\_  Other \_\_\_\_\_  Self-Referral

Was pain onset...  Sudden?  Gradual? **Please explain:** \_\_\_\_\_

What is the nature of the pain?  Sharp  Dull  Stabbing  Throbbing  Aching  Burning

Frequency?  Constant  Intermittent | Pain Level 1-10: \_\_\_\_\_

Are there associated symptoms?  Swelling  Numbness  Weakness  Locking  Grinding  Popping  Stiffness

Since problem started, it is:  Getting better  Getting worse  Unchanged **Does your pain wake you from sleep?**  Yes  No

What makes your symptoms worse?  Activity  Exercise  Work  Other: \_\_\_\_\_

Which makes you feel better?  Rest  Heat  Ice  Elevation  Other: \_\_\_\_\_

Have you had to modify your activities?  Yes  No **Are you still able to play sports/exercise?**  Yes  No

Does it affect your activities of daily life (grooming/cleaning house/yard work)?  Yes  No

Which treatments you have tried for today's problem?  Steroid Injection  HA (rooster-comb) injection  Therapy/HEP

Cane/Crutch  Chiropractor  Medicines  Other: \_\_\_\_\_

Have you had prior problems with this SAME orthopedic condition in the past?  Y  N (explain below)

If yes, when? \_\_\_\_\_

What Diagnostic tests have you had for this problem and brought with you?

X-rays  Bone Scan  Myelogram  MRI  EMG/NCS  Ultrasound  CT Scan  Other \_\_\_\_\_

IS YOUR ILLNESS OR INJURY RELATED TO ANY OF THE FOLLOWING?

Employment  Emergency  Accident  Auto Accident (State): \_\_\_\_\_ Other: \_\_\_\_\_

If Employment related, has employer been notified?  Yes  No **Litigation pending?**  Yes  No

MEDICATION HISTORY

Pharmacy Name: \_\_\_\_\_ Location: \_\_\_\_\_

Medications: Please list all current (prescribed and over-the-counter) medications you are taking.

Med, dosage: _____	Med, dosage: _____	Med, dosage: _____	Med, dosage: _____
Med, dosage: _____	Med, dosage: _____	Med, dosage: _____	Med, dosage: _____
Med, dosage: _____	Med, dosage: _____	Med, dosage: _____	Med, dosage: _____

Are you allergic to any medications?  No  Yes If yes, please list & explain:  
\_\_\_\_\_

Are you allergic to any metals?  No  Yes If yes, please list & explain: \_\_\_\_\_

Are you on blood thinners?  No  Yes Reactions to anti-inflammatories? \_\_\_\_\_

LIFESTYLE

Do you smoke?  No  Yes  Former Amount? \_\_\_\_\_ How long? \_\_\_\_\_

Other Tobacco?  Dip  Chew  Vape Frequency: \_\_\_\_\_ How many years? \_\_\_\_\_

Do you drink alcohol?  No  Yes  Former If yes, how much daily/weekly? \_\_\_\_\_  History of Abuse

History of drug abuse?  No  Yes Hormone Replacement/Birth control:  No  Yes COVID Vaccination:  No  Yes

Are you currently?  Working  In School Occupation: \_\_\_\_\_

SURGICAL HISTORY

Please select ALL surgeries you've had.

Body Part, L/R	Procedure	Surgeon	Date	Complications
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Tonsils/Adenoids | <input type="checkbox"/> Tubal ligation/Vasectomy | <input type="checkbox"/> C-Section             | <input type="checkbox"/> Bariatric: _____ |
| <input type="checkbox"/> Appendectomy     | <input type="checkbox"/> Pacemaker/Defibrillator  | <input type="checkbox"/> Thyroidectomy         | <input type="checkbox"/> Bowel/Colon      |
| <input type="checkbox"/> Cholecystectomy  | <input type="checkbox"/> Spinal Cord Stimulator   | <input type="checkbox"/> Myringotomy Tubes     | <input type="checkbox"/> Hemorrhoidectomy |
| <input type="checkbox"/> Hernia           | <input type="checkbox"/> Cardiac Stents           | <input type="checkbox"/> Mastectomy/Lumpectomy | <input type="checkbox"/> Spine surgery    |
| <input type="checkbox"/> Hysterectomy     | <input type="checkbox"/> CABG                     | <input type="checkbox"/> Prostatectomy         |   |

Other(s): \_\_\_\_\_

**Check all that apply and list physician treating you for each problem.**

<input type="checkbox"/> Hypertension	<input type="checkbox"/> PVD: Peripheral Vascular Disease	<input type="checkbox"/> MRSA
<input type="checkbox"/> Cancer (list type)	<input type="checkbox"/> GI Disease	<input type="checkbox"/> Thyroid
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Heart Failure	<input type="checkbox"/> Gout
<input type="checkbox"/> Stroke (ischemic/hemorrhagic)	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Neurologic Disease
<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> History of blood Clots	<input type="checkbox"/> Seizures
<input type="checkbox"/> CAD: Coronary Artery Disease	<input type="checkbox"/> Asthma	<input type="checkbox"/> Malignant Hyperthermia
<input type="checkbox"/> Stomach Ulcers	<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Other
<input type="checkbox"/> PVD: Peripheral Vascular Disease	<input type="checkbox"/> COPD	

## REVIEW OF SYSTEMS

Please check all that you are currently affected by/taking medications for.

<p><b>EYES</b></p> <input type="checkbox"/> Eye disease <input type="checkbox"/> Wear Glasses <input type="checkbox"/> Blurred or double vision <p><b>EAR/NOSE/THROAT</b></p> <input type="checkbox"/> Hearing loss or ringing <input type="checkbox"/> Chronic sinus problems <input type="checkbox"/> Nose bleeds <input type="checkbox"/> Sore throat <input type="checkbox"/> Swollen glands in neck <p><b>INTEGUMENTARY</b></p> <input type="checkbox"/> Rash or itching <input type="checkbox"/> Change in skin color <input type="checkbox"/> Change in hair or nails	<p><b>CARDIOVASCULAR</b></p> <input type="checkbox"/> Heart trouble <input type="checkbox"/> Chest pain/angina <input type="checkbox"/> Palpitation <input type="checkbox"/> Heart Murmur <input type="checkbox"/> Hypertension <p><b>MUSCULOSKELETAL</b></p> <input type="checkbox"/> Joint pain <input type="checkbox"/> Joint stiffness or swelling <input type="checkbox"/> Weakness of muscles <input type="checkbox"/> Muscle pain/cramps <p><b>CHRONIC</b></p> <input type="checkbox"/> AIDS/HIV <input type="checkbox"/> Bleeding Problems <input type="checkbox"/> Stroke <input type="checkbox"/> Arthritis <input type="checkbox"/> Neuropathy <input type="checkbox"/> Kidney Problems <input type="checkbox"/> Pneumonia <input type="checkbox"/> Gout	<p><b>GENITOURINARY</b></p> <input type="checkbox"/> Frequent urination <input type="checkbox"/> Burning/painful urination <input type="checkbox"/> Blood in urine <input type="checkbox"/> Hernia <p><b>NEUROLOGICAL</b></p> <input type="checkbox"/> Frequent headaches <input type="checkbox"/> Light headed/dizzy <input type="checkbox"/> Numbness/tingling <input type="checkbox"/> Seizures/tremors <input type="checkbox"/> Paralysis <p><input type="checkbox"/> Migraines  <input type="checkbox"/> Hepatitis A, B, C  <input type="checkbox"/> Polio  <input type="checkbox"/> Heart Problems  <input type="checkbox"/> Thyroid  <input type="checkbox"/> Diabetes  <input type="checkbox"/> Blood Clots (DVT, PE)  <input type="checkbox"/> Epilepsy  <input type="checkbox"/> Psychiatric Disorders</p>	<p><b>RESPIRATORY</b></p> <input type="checkbox"/> Chronic cough <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Asthma <input type="checkbox"/> Emphysema/COPD <p><b>PSYCHIATRIC</b></p> <input type="checkbox"/> Memory loss/confusion <input type="checkbox"/> Nervousness <input type="checkbox"/> Anxiety <input type="checkbox"/> Depression <input type="checkbox"/> Insomnia <p><input type="checkbox"/> Anemia  <input type="checkbox"/> Fibromyalgia  <input type="checkbox"/> Osteoporosis  <input type="checkbox"/> Stomach Problems  <input type="checkbox"/> Epilepsy  <input type="checkbox"/> High Blood Pressure  <input type="checkbox"/> Muscle Diseases  <input type="checkbox"/> Cancer (Type):</p>
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What physicians do you see regularly? Choose any applicable and provide physician name.

PCP: \_\_\_\_\_  Cardiologist: \_\_\_\_\_  Rheumatologist: \_\_\_\_\_

Endocrinologist: \_\_\_\_\_  Oncologist: \_\_\_\_\_  Pain Management \_\_\_\_\_

Pulmonologist: \_\_\_\_\_  Other: \_\_\_\_\_

Have you ever had a reaction to anesthesia?  No  Yes Explain: \_\_\_\_\_

**FAMILY HISTORY**

Please indicate if any member of your family (mother, father, sister, brother, uncle, aunt, etc.) have ever been treated for any of the following. If yes, please list the relatives relationship to you.

ILLNESS	RELATIONSHIP	ILLNESS	RELATIONSHIP
<input type="checkbox"/> Stroke	_____	<input type="checkbox"/> Lung problems	_____
<input type="checkbox"/> Bleeding problems	_____	<input type="checkbox"/> Seizures	_____
<input type="checkbox"/> Hypertension	_____	<input type="checkbox"/> Kidney disease	_____
<input type="checkbox"/> Anemia/Sickle Cell	_____	<input type="checkbox"/> Drug abuse	_____
<input type="checkbox"/> Heart problems	_____	<input type="checkbox"/> Cancer	_____
<input type="checkbox"/> Diabetes	_____	<input type="checkbox"/> HIV/AIDS	_____
<input type="checkbox"/> High cholesterol	_____	<input type="checkbox"/> Malignant hyperthermia	_____
<input type="checkbox"/> Rheumatoid/Arthritis	_____	<input type="checkbox"/> Other	_____

Patient/Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

PARKER SPORTS MEDICINE OFFICE POLICIES

To reduce confusion and misunderstanding between our patients and practice, we have adopted the following office policies. We are dedicated to providing the best possible care and service to you and regard your complete understanding of your financial responsibilities as an essential element of your care and treatment.

\_\_\_\_\_ (Initial)

**FINANCIAL POLICY**

Full payment is due at the time of service. For your convenience we accept Cash, Check, VISA, MasterCard, and Discover. If your account has a balance due, payment will be expected prior to your next appointment, unless prior arrangements have been made.

The patient is responsible for providing Parker Sports Medicine (PSM) with the correct insurance information and obtaining any referrals required by your insurance company for specialty care. All insurance companies are different, and sometimes have different tier levels of your benefits. We do the best we can to get accurate information and collect based on our fullest understanding of those benefits. Any balance left by the health plan is your responsibility and is due upon receipt of a statement from our office.

Additionally, the patient is responsible for responding to requests from the insurance company to provide any additional information they may require. If this information is not provided, and they do not pay us because of the delay, then the full charges incurred will be turned over to the patient's responsibility, and payment is due immediately upon receiving a statement from our office.

In certain circumstances, payment plans are available if a patient is unable to pay the amount due in full. It is required to put a credit/debit card on file for automatic payments each month. If no card is available, it is the responsibility of the patient to ensure payment is made at least once monthly. Any amount due for services after the payment plan is initiated will be due at the time of service. If two (2) payments decline or are failed to be paid without communication to our billing office, the account will be turned over to the collection agency representing this medical practice.

- Any refund requested that was originally processed by a credit card will incur a 5% convenience fee.
- A \$35 fee may be charged to you if reasonable notice of cancellation is not received within 24 hours of your appointment.

**NON-INSURED PATIENTS**

We do offer a time-of-service discount to non-insured patients. If you are unable to pay the discounted pricing at the time of service, the discount is forfeited, and payment must be made prior to your next appointment for our full fee. Our staff is more than happy to answer any financial questions you have prior to your appointment.

\_\_\_\_\_ (Initial)

**MEDICAL RECORDS**

Medical records can be obtained by the patient or sent to another office with completion of a written request. A fee may be charged for these records. Please allow five (5) business days to complete your request, but please be advised, by law, we have fifteen (15) days to respond to requests.

\_\_\_\_\_ (Initial)

**PRESCRIPTIONS**

Please bring a list of all medications the patient is taking to each visit. To request a refill, please call our office to discuss eligibility of refill. Some prescriptions may require an office visit prior to fulfilling the request. By signing, you agree to have read and understand the office policies stated above.

\_\_\_\_\_ (Initial)

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

ADVANCED BENEFICIARY NOTICE (ABN)

Patient Name: \_\_\_\_\_ MRN: \_\_\_\_\_

**NOTE: A decision must be made on this form before services will be rendered.**

Your private insurance may or may not pay for the item(s) or service(s) that your physician is recommending today. Your private insurance only pays for covered items by their rule set, but that does not necessarily mean you shouldn't receive them. The purpose of this form is to help you make an informed choice about whether you want to receive these items or services provided by Parker Sports Medicine (PSM). Before you make a decision about your options, you should read this entire notice carefully.

- Ask us to explain if you don't understand why your private insurance probably won't pay.
- Ask us how much these items or services will cost you in case you have to pay for them yourself or through other insurance prior to seeing your doctor.

**PLEASE CHOOSE ONE OPTION:**

**OPTION 1: YES.** I want to receive these items or services today and any future care recommended by my provider and bill to my private insurance regardless if they promise to pay or not. I understand that you will submit these claims to my private insurance and promise to do the best of your ability to get them to pay. If my insurance denies payment or asks for their payment back at any time for any reason, then I understand that I am fully responsible for the bill as I am choosing to receive these services. I understand that I can appeal my insurance's decision, but payment will be expected immediately, and I can ask for a refund\* of my monies once insurance pays.

**OPTION 2: YES.** I want to receive services today, but I choose to not use my private health insurance, or do not have any health insurance coverage to use.

**OPTION 3: NO.** I have decided not to receive these items or services. I understand that you will not be able to provide service or submit a claim to my insurance company on my behalf today or until I revoke this decision in writing.

I, (print name) \_\_\_\_\_, agree to the following payment arrangements and understand that I can book surgery as soon as I have met the above requirements.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Note: Your health information will be kept confidential. Any information that we collect about you on this form will be kept confidential in our office. If a claim is submitted to your private insurance, your health information on this form may be shared with your private insurance. Your health information which your private insurance sees will be kept confidential by your private insurance.

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY POLICY

I, (print name) \_\_\_\_\_, acknowledge that I have received a copy of the Parker Sports Medicine Notice of Privacy Policy, which describes how my health information is used and shared. I understand that this facility has the right to change this notice at any time. I may obtain a current copy by contacting the Privacy Officer of this facility. Upon signing, I understand that Parker Sports Medicine may discuss my Protected Health Information (PHI) and any account balance/ issues with the following people:

- 1. Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_
- 2. Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_
- 3. Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Patient's Legal Representative (if applicable) \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name of Patient's Legal Representative: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**FOR OFFICE USE ONLY**

Parker Sports Medicine has made the following good faith efforts to obtain the above-referenced individual's written acknowledgement of receipt of the Notice of Privacy Practices:

Reasons why written acknowledgement was not obtained:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name of Office Representative: \_\_\_\_\_

Date Placed in Patient's Chart: \_\_\_\_\_



**AUTHORIZATION FOR THE DISCLOSURE OF HEALTH INFORMATION**

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

I hereby authorize and request Parker Sports Medicine and Orthopedics to  **provide to** or  **receive from:**

**Name/Facility:** \_\_\_\_\_ **Address:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_ **Fax Number:** \_\_\_\_\_

This type and amount of information to be used or disclosed is as follows.

- Complete Medical Record     Physician's Office Progress     Problem List     Discharge Summary
- History & Physical     Notes     X-Ray Reports     Photographs, Videotapes
- Operative Report     Lab Reports     X-Ray Films     Digital or other images

Other \_\_\_\_\_

with regard to (patient) \_\_\_\_\_ 's medical/hospital records for the purpose of:

Continuity of Care     Billing and Payment of Bill     Other (explain) \_\_\_\_\_

I understand that this authorization can be revoked, in writing, at any time except to the extent that disclosure made in good faith has already occurred in reliance upon this authorization. This authorization applies to the following: hospitals, medical providers, school officials, athletic trainers, coaches, and family members.

This authorization is for full disclosure of all health data which may include any information related to care for my impairment(s), information about how my impairment(s) affects my ability to complete tasks and activities of daily living, information about how my impairment(s) affect my ability to work; and/or related to drug, to alcohol, mental health, psychiatric conditions, and/or sexually transmitted disease, Sickle Cell Anemia, including AIDS/HIV information (42 CFR part 2). Such records will be disclosed unless you specify information that you wish to be excluded.

I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to ensure treatment. I understand that I may inspect or copy the information to be used or disclosed, as provided in 45 CFR 16-524. If I have questions about disclosure of my health information, I can contact Parker Sports Medicine and Orthopedics.

Facsimile transmission of this form will be deemed as having the same force and effect as an original. The risks associated with the use of facsimile transmission are understood.

This form  was read BY me or  was read TO me. I have been offered the opportunity to ask questions about this form, and I fully understand its contents and meaning. All blanks were filled in before the form was signed by me.

Patient or Authorized Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If signed by Legal Representative, Relationship to Patient: \_\_\_\_\_

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_